

Endowment Funds (in thousands)

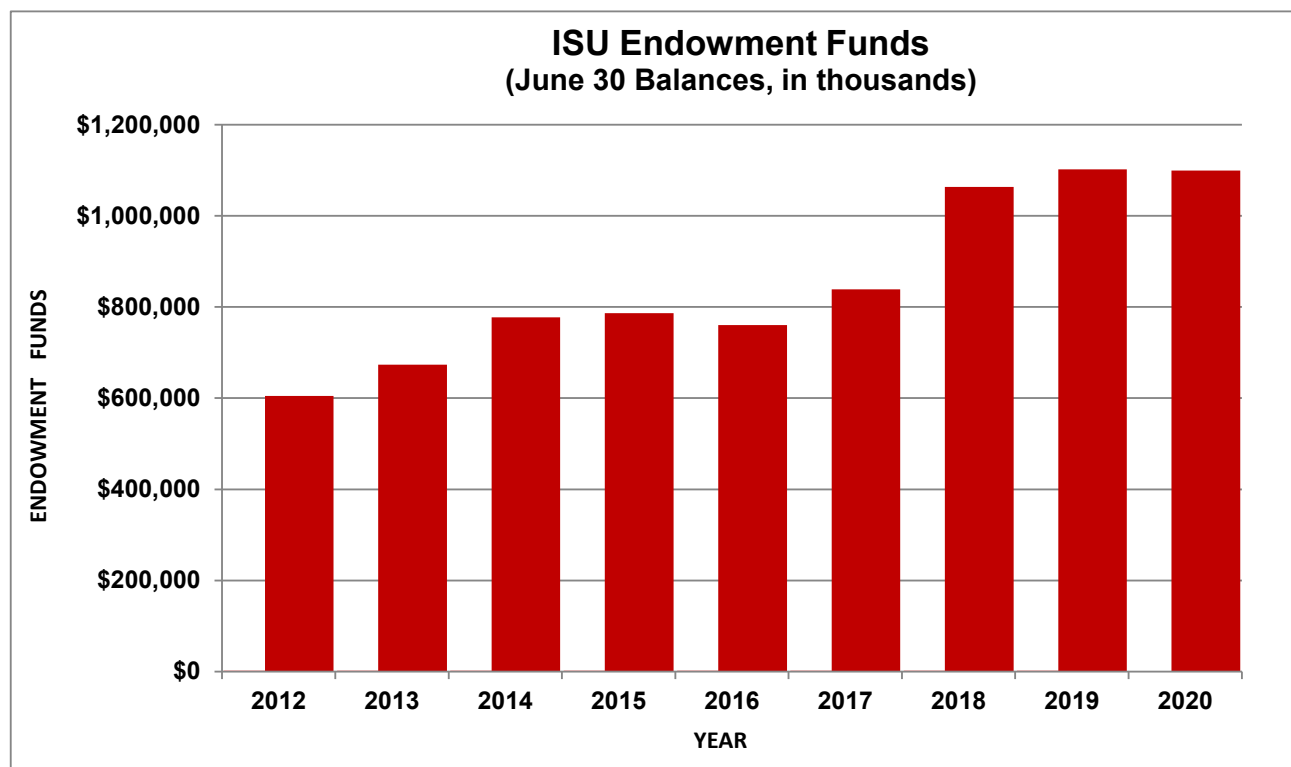
June 30 Balances

| | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 |
|-----------------------|------------------|------------------|------------------|------------------|------------------|------------------|--------------------|--------------------|--------------------|
| University | \$119,788 | \$127,267 | \$145,136 | \$142,837 | \$135,427 | \$146,577 | \$152,582 | \$152,987 | \$145,677 |
| ISU Foundation | 485,109 | 546,248 | 631,882 | 643,368 | 625,034 | 692,294 | 911,190 | 948,722 | 953,781 |
| Total | \$604,897 | \$673,515 | \$777,018 | \$786,205 | \$760,461 | \$838,871 | \$1,063,772 | \$1,101,709 | \$1,099,458 |

| PEER LAND GRANT UNIVERSITIES ¹ | JUNE 30 BALANCES | | | | | | CHANGE FROM 2018 to 2019 |
|--|------------------|----------------|----------------|----------------|------------------|------------------|-----------------------------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | |
| Texas A&M University System & Fndtns | \$11,103,880 | \$10,477,102 | \$10,539,526 | \$11,556,260 | \$13,524,947 | \$13,514,528 | -0.1% |
| Ohio State University & Foundation | 3,547,566 | 3,633,887 | 3,578,562 | 4,253,459 | 5,211,434 | 5,256,759 | 0.9% |
| Pennsylvania State University Fndtn ² | 3,445,965 | 3,635,730 | 3,602,312 | 3,990,781 | 4,264,222 | 4,546,105 | 6.6% |
| University of Minnesota & Affiliated Fndtns | 3,164,792 | 3,297,460 | 3,280,681 | 3,493,641 | 3,717,476 | 3,951,464 | 6.3% |
| Univ. of Wisconsin Foundation | 2,332,185 | 2,465,051 | 2,419,161 | 2,746,470 | 2,985,251 | 3,152,578 | 5.6% |
| Michigan State University | 2,145,424 | 2,274,813 | 2,224,751 | 2,682,869 | 2,907,967 | 3,033,279 | 4.3% |
| Purdue University | 2,443,494 | 2,397,902 | 2,254,541 | 2,424,872 | 2,523,770 | 2,625,278 | 4.0% |
| University of Illinois & Foundation | 2,277,932 | 2,388,469 | 2,290,995 | 2,441,268 | 2,623,389 | 2,353,821 | -10.3% |
| North Carolina State Univ Endmnt & Fndtn | 885,055 | 983,979 | 998,600 | 1,122,899 | 1,293,743 | 1,400,655 | 8.3% |
| Iowa State University & Foundation | 777,018 | 786,205 | 760,461 | 838,871 | 1,063,772 | 1,101,709 | 3.6% |
| University of California-Davis | 313,876 | 335,632 | 325,497 | 400,127 | 442,247 | 477,555 | 8.0% |

¹ Source: NACUBO-TIAA Study of Endowments. (<https://www.nacubo.org/Research/2020/Public-NTSE-Tables>)

² The Pennsylvania State University replaced the University of Arizona as a peer institution in 2016.



Office of Institutional Research (Sources: ISU Foundation, NACUBO)

Last Updated: 12/14/2020